



BSEL INFRASTRUCTURE REALTY LIMITED

Regd. Office: 737, 7th Floor, The Bombay Oil Seeds and Oil Exchange Premises Co. Op. Society Ltd., The Commodity Exchange, Plot No. 2, 3 & 4, Sector 19, Vashi, Navi Mumbai – 400 705.

Website : www.bsel.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2013

(Rupees in Lacs except for shares and earning per share)

(Rs. In Lacs)

| SR. NO. | PARTICULARS | STANDALONE | | | CONSOLIDATED | | |
|----------|--|----------------|--------------|----------------|---------------|-----------------|----------------|
| | | Quarter Ended | | Year Ended | | Year Ended | |
| | | Audited | Reviewed | Audited | Audited | Audited | |
| | | 31.03.2013 | 31.12.2012 | 31.03.2012 | 31.03.2013 | 31.03.2012 | 31.03.2012 |
| 1 | a. Net Sales/Income From Operation | - | - | - | - | - | (2,928.02) |
| | b. Other Operating Income | 17.82 | 33.42 | 24.41 | 97.78 | 137.93 | 29.73 |
| | Total Income from operations (a+b) | 17.82 | 33.42 | 24.41 | 97.78 | 137.93 | 29.73 |
| 2 | Expenditure | | | | | | |
| | a. Cost of Materials Consumed | 3.09 | 5.41 | 13.23 | 16.85 | 49.28 | 16.85 |
| | b. Purchase of stock-in-trade | - | - | - | - | - | - |
| | c. Changes in inventories of finished goods, work in progress and stock-in-trade | - | - | (1.10) | - | (5.53) | - |
| | d. Employee benefit expenses | 14.26 | 14.25 | 10.72 | 52.77 | 49.33 | 52.77 |
| | e. Depreciation and amortisation Expense | 4.92 | 4.31 | 3.98 | 17.84 | 10.47 | 17.84 |
| | f. Professional Fees | 0.22 | 0.76 | 1.19 | 3.52 | 3.69 | 24.70 |
| | g. Brokerage & Commission | - | - | - | - | 5.65 | - |
| | h. Loss on Sale of Shares | - | - | - | - | 2.31 | - |
| | i. Electricity Charges | 3.51 | 4.20 | 4.57 | 17.79 | 21.62 | 17.79 |
| | j. Repairs & Maintenance-Gujarat Project | 2.72 | 7.17 | 4.54 | 15.21 | 17.57 | 15.21 |
| | k. Other Expenditure | 8.76 | 10.78 | 8.25 | 43.83 | 63.16 | 67.73 |
| | l. Bad Debts | - | - | - | - | 300.00 | - |
| | Total Expenses (a to l) | 37.48 | 46.88 | 45.38 | 167.82 | 517.55 | 212.90 |
| 3 | Profit/(Loss) from operations before other income, finance costs and exceptional items (1)-(2) | (19.66) | (13.46) | (20.97) | (70.03) | (379.62) | (183.17) |
| 4 | Other Income | 21.27 | 23.25 | 33.73 | 100.50 | 72.95 | 171.44 |
| 5 | Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3)+(4) | 1.61 | 9.79 | 12.76 | 30.47 | (306.67) | (11.73) |
| 6 | Finance Cost | - | - | - | - | - | 0.15 |
| 7 | Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5)-(6) | 1.61 | 9.79 | 12.76 | 30.47 | (306.67) | (11.73) |
| 8 | Exceptional items | - | - | - | - | - | - |
| 9 | Profit/ (Loss) from ordinary activities before tax (7)+(8) | 1.61 | 9.79 | 12.76 | 30.47 | (306.67) | (11.73) |
| 10 | Tax Expenses | - | - | - | - | - | - |
| | a. Provision for Taxation for Current Year | 6.24 | - | - | 6.24 | - | 6.24 |
| | b. Provision for Taxation for Earlier Years | 20.39 | - | - | 29.55 | - | 29.55 |
| | c. Deferred Tax Provision | - | - | (46.32) | - | (46.32) | - |
| | Total Tax Expenses (a+b+c) | 26.62 | - | (46.32) | 35.79 | (46.32) | 35.79 |
| 11 | Net profit/ (Loss) from ordinary activities after tax (9)-(10) | (25.01) | 9.79 | 59.08 | (5.32) | (260.35) | (47.51) |
| 12 | Extraordinary items | - | - | 10.01 | 2.66 | 12.50 | 2.66 |
| 13 | Net Profit/ (Loss) for the period (11)-(12) | (25.01) | 9.79 | 49.07 | (7.97) | (272.85) | (50.17) |
| 14 | Share of Profit/ (Loss) of associates | - | - | - | - | - | - |
| 15 | Minority Interest | - | - | - | - | - | - |
| 16 | Net profit/ (Loss) from after taxes, minority interest and share of profit/ (Loss) of associates (13+14+15) | (25.01) | 9.79 | 49.07 | (7.97) | (272.85) | (50.17) |
| 17 | Paid-up equity share capital (face value Rs. 10/- each fully paid up) | 8,261.68 | 8,261.68 | 8,261.68 | 8,261.68 | 8,261.68 | 8,261.68 |
| 18 | Reserves excluding Revaluation Reserves | - | - | - | 35,530.57 | 33,935.72 | 24,882.47 |
| 19i | Earnings per share (before extra ordinary items) (of Rs.10/- each) (not anualised) | | | | | | |
| | Basic | (0.03) | 0.01 | 0.07 | (0.01) | (0.32) | (0.06) |
| | Diluted | (0.03) | 0.01 | 0.07 | (0.01) | (0.32) | (0.06) |
| 19ii | Earnings per share (after extra ordinary items) (of Rs.10/- each) (not anualised) | | | | | | |
| | Basic | (0.03) | 0.01 | 0.06 | (0.01) | (0.33) | (0.06) |
| | Diluted | (0.03) | 0.01 | 0.06 | (0.01) | (0.33) | (0.06) |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - No. of Shares | 63,040,402 | 63,040,402 | 63,040,402 | 63,040,402 | 63,040,402 | 63,040,402 |
| | - Percentage of Shareholding | 76.30% | 76.30% | 76.30% | 76.30% | 76.30% | 76.30% |
| 2 | Promoters and promoter group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | Number of shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| | b) Non-encumbered | | | | | | |
| | Number of shares | 17,739,968 | 17,739,968 | 17,739,968 | 17,739,968 | 17,739,968 | 17,739,968 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of shares (as a % of the total share capital of the company) | 21.47% | 21.47% | 21.47% | 21.47% | 21.47% | 21.47% |

| Standalone and Consolidated Statement of Assets and Liabilities as at 31st March, 2013 | | | | | |
|--|--|----------------------------|----------------------------|----------------------------|----------------------------|
| Sl. No. | Particulars | Standalone | | Consolidated | |
| | | As At 31.03.2013 (Audited) | As At 31.03.2012 (Audited) | As At 31.03.2013 (Audited) | As At 31.03.2012 (Audited) |
| A | EQUITY AND LIABILITIES | | | | |
| 1 | Shareholders' Funds | | | | |
| | (a) Share Capital | 8,262 | 8,262 | 8,262 | 8,262 |
| | (b) Reserves and Surplus | 35,530 | 33,936 | 24,882 | 24,899 |
| | (c) Money received against share warrants | - | - | - | - |
| 2 | Share application money pending allotment | - | - | - | - |
| 3 | Non-Current Liabilities | | | | |
| | (a) Long-term borrowings | - | - | - | - |
| | (b) Deferred tax liabilities (Net) | - | - | - | - |
| | (c) Other long-term liabilities | - | - | - | - |
| | (d) Long-term provisions | - | - | - | - |
| 4 | Current Liabilities | | | | |
| | (a) Short-term borrowings | - | 19 | 357 | 360 |
| | (b) Trade Payables | 10 | 12 | 16,708 | 15,929 |
| | (c) Other Current liabilities | 3 | 6 | 11,456 | 10,986 |
| | (d) Short-term provisions | 19 | 15 | 28 | 23 |
| | TOTAL-EQUITY AND LIABILITIES | 43,824 | 42,250 | 61,693 | 60,459 |
| B | ASSETS | | | | |
| 1 | Non-current assets | | | | |
| | (a) Fixed assets | | | | |
| | (i) Tangible assets | 267 | 249 | 267 | 249 |
| | (ii) Intangible assets | - | - | - | - |
| | (iii) Capital work-in-progress | - | - | - | - |
| | (iv) Intangible assets under development | - | - | - | - |
| | (b) Non-current investment | 4,979 | 4,775 | 541 | 541 |
| | (c) Deferred tax assets (net) | - | - | - | - |
| | (d) Long-term loans and advances | 30,684 | 29,284 | 411 | 404 |
| | (e) Other non-current assets | 183 | 196 | 183 | 201 |
| 2 | Current assets | | | | |
| | (a) Current investment | - | - | - | - |
| | (b) Inventories | 4,644 | 4,644 | 28,007 | 28,007 |
| | (c) Trade receivables | 2,051 | 2,050 | 30,687 | 29,314 |
| | (d) Cash and cash equivalents | 843 | 878 | 860 | 1,023 |
| | (e) Short-term loans & advances | 170 | 170 | 734 | 716 |
| | (f) Other current assets | 3 | 4 | 3 | 4 |
| | TOTAL ASSETS | 43,824 | 42,250 | 61,693 | 60,459 |

| Particulars | | 3 months ended (31/03/2013) |
|-------------|--|------------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed during the year quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

Notes:

- The above result has been taken on records by Audit Committee and Boards of Directors at their meeting held on 30th May, 2013.
- The segment wise details as per Accounting Standard 17 is not applicable as there are no segments.
- The above result is available on the website of the Company www.bsel.com and website of the BSE, NSE.
- Previous Year's and previous quarter's figures have been regrouped and rearranged wherever necessary.

For BSEL Infrastructure Realty Limited

Place: Navi Mumbai

Date: May 30, 2013

Sd/-

Director